



Evidence of Insurability Statement

Life Coverage

Aetna Life Insurance Company

Life ■ Disability ■ Long Term Care

Read This Instruction Page Carefully.

Guidelines

Evidence of Insurability is required if one of the following applies:

- You did not request coverage within the eligibility period for your employer's group Plan of Benefits;
- You are applying for an amount of Life Insurance in excess of your Plan's Guaranteed Issue Limit; * – or –
- You have requested an increase in Life coverage. *

* Aetna may contact you directly to request additional information upon receipt of the completed Statement.

Instructions

Plan Sponsor/
Employer

Please print.

Complete Section A **in its entirety**. *Be sure that:*

- All items are completed.
- The Control Number, Suffix and Account numbers are provided (A1).
- The employee's **Social Security Number** is provided (A2).
- Both the employee's and your address are shown in the spaces provided (A3 and A4).
- The telephone number of your authorized representative (A5), employee's date of hire (A6) and employee's home and work telephone numbers (A7) are provided.
- Check box(es) for individual(s) requesting coverage (A8). Provide the current amount of coverage, requested increase amount and resulting total amount of coverage for each individual for whom coverage is being requested.
- The reason for requested coverage and Employee's Annual Earnings are provided (A9).
- Section A is signed by your Authorized Representative (A10).

Give the form to your employee for his/her confidential submission to Aetna.

Aetna will advise you of its coverage decision. Employee will be notified directly if coverage is denied.

Employee

Read the Privacy Notice and Misrepresentation section on "Page 2 of 4" of the Insurability Statement before completing.

Please print.

Verify that your address and **Social Security Number** as shown in Section A are complete and accurate. We may need to direct additional inquiries to your attention.

Complete Section B. *Be sure that:*

- All items are completed.
- Only the names of individuals requesting coverage at this time are listed (B1). Check appropriate boxes regarding dependent child coverage, if applicable (B1a and B1b).
 - Height and Weight **must** be provided or this form will be returned unprocessed for your completion (B1).
- Complete dates and details are given for all "No" answers to questions B1a and B1b and for all "Yes" answers in the Statement of Health (B2).
- The form is signed by you. If you are requesting spouse coverage, the spouse's signature is also required. Read the Certification, Acknowledgment and Authorization prior to signing the form (bottom of section B).

Keep a copy for your records. Mail the **original** to:

Aetna Life Insurance Company
Consumer Services
151 Farmington Avenue
Hartford, CT 06156-7318

1-800-523-5065

If a final underwriting decision cannot be made within six months, Aetna reserves the right to request a new Evidence of Insurability Statement.

Please Note: If this form is not completed in its entirety and signed, it will be return unprocessed for your completion.

Privacy Notice

In evaluating your insurability, we (Aetna) will rely primarily on the health information you furnish to us in the Evidence of Insurability Statement. In addition, however, we may ask you to take a physical examination, or request additional medical information about you from any of the sources specified in the authorization section of the form.

Disclosure of Information to Others

All of this information will be treated as confidential and will not be disclosed to others without your authorization, except to the extent necessary for the conduct of our business and not contrary to any law. For example, Aetna Life Insurance Company may also release information in its file to its reinsurer(s) and to other life insurance companies to whom you may apply for coverage, or to whom a claim for benefits may be submitted. In addition, information may be furnished to regulators of our business and to others as may be required by law, and to law enforcement authorities when necessary to prevent or prosecute fraud or other illegal activities.

Your Right of Access & Correction

In general, you have a right to learn the nature and substance of any information in our files about you. You also have a right of access to such files (except information which relates to a claim or a civil or criminal proceeding), and to request correction, amendment or deletion of recorded personal information in states which provide such rights and grant immunity to insurers providing such access. We may elect, however, to disclose details of any medical information you request to your (attending) physician. If you wish to exercise this right, or if you wish to have a more detailed explanation of our information practices, please contact:

Aetna Life Insurance Company
Medical Underwriting Department
66 Sigourney Street
Hartford, CT 06160-5000

Under New Mexico law, a resident of New Mexico has the right to register as a "protected person" in connection with disclosure of confidential domestic abuse information. If you wish to exercise this right, contact the Member Services number on your ID card, or write to the address shown above.

Misrepresentation

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Attention California Residents: For your protection, California law requires notice of the following: Any person who knowingly and with intent to defraud or deceive any insurance company files a statement of claim containing any materially false or misleading information is guilty of a crime and may be subject to fines, confinement in a state prison, and substantial civil penalties. Many other states have similar laws.

Attention Colorado Residents: An insurer or agent who knowingly provides false or misleading information to defraud a claimant regarding insurance proceeds must be reported to the Insurance Division.

Attention Florida and Virginia Residents: Any person who knowingly and with intent to defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

Attention Pennsylvania Residents: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.



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A. Plan Sponsor/Employer: Complete this Section - Please print.

1. Control Number 723832	Suffix 12	Account 001	2. Employee's Social Security Number
3. Plan Sponsor/Employer Name & Address King County ATTN: Benefits & Retirement Operations Section 821 Second Ave, EXC-ES-0300 Street Seattle WA 98104 City State ZIP Code			4. Employee's Name & Address Street City State ZIP Code
5. Plan Sponsor - Authorized Rep. Telephone Number (206) 684-1556		6. Employee Date of Hire (MM-DD-YY)	7. Employee's Telephone Numbers Work () Home ()

8. Life Coverage Applied for: <input type="checkbox"/> Employee <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent				
	Employee Basic Life (Employer Paid)	Employee Supplemental Life or Grp. Universal Life (Employee Paid)	Spouse Life	Dependents Life
a. Current Amount of Life Insurance Coverage?	\$ _____	\$ _____	\$ _____	\$ _____
b. Additional Amount of Life Insurance Coverage requested?	\$ _____	\$ _____	\$ _____	\$ _____
c. Resulting Total Life Insurance Amount if Approved (a+b)?	\$ _____	\$ _____	\$ _____	\$ _____

9. Reason for Requested Coverage:	
<input type="checkbox"/> Salary Increase <input type="checkbox"/> Change in Multiple <input type="checkbox"/> Late Applicant <input type="checkbox"/> Requesting an Amount in Excess of Plan's Guaranteed Issue Limit	<input type="checkbox"/> Change in Increments <input type="checkbox"/> Life Event/Status Change <input type="checkbox"/> Other (Please explain) _____
Employee's Annual Earnings: \$ _____	

10. I certify the above information is correct.		
_____ Plan Sponsor/Employer - Authorized Representative Signature	Thu Le Plan Sponsor/Employer - Authorized Representative Name (Please Print)	_____ Date Signed

B. Employee: Complete this Section - Please print.

1. Only the Names of Individual(s) Requesting Coverage at this Time Should be Listed.						
Name Employee: _____ Spouse: _____ Dependent(s): _____	Relationship self _____ _____ _____	Birthdate (MM/DD/YYYY) _____ _____ _____	Birth Place (City, State) _____ _____ _____	Sex _____ _____ _____	Height (ft., in.) _____ _____ _____	Weight (lbs.) _____ _____ _____
Complete these questions if dependent children are listed above. Give dates and details for "No" answers using the space provided in Number 3.						
Yes No						
a. <input type="checkbox"/> <input type="checkbox"/> Do all dependent children live in your household and depend on you solely for support?						
b. <input type="checkbox"/> <input type="checkbox"/> If any dependent child is age 19 or older, is/are they regularly attending school?						
2. Statement of Health for Individual(s) Listed Above. Give complete dates and details for "Yes" answers using space provided in Number 3.						
Yes No						
a. <input type="checkbox"/> <input type="checkbox"/> Is any individual currently scheduled or recommended for an inpatient or outpatient surgical/diagnostic procedure? If Yes, list individual(s) and type of procedure.						
b. <input type="checkbox"/> <input type="checkbox"/> Is any individual currently taking medication(s) for any condition? If Yes, list individual(s), diagnosis, medication and dosage, and indicate duration of use.						
c. <input type="checkbox"/> <input type="checkbox"/> Does any individual use tobacco products (includes cigarettes, cigar, pipe and chewing tobacco)?						

2.	Statement of Health - Continued. Give complete dates and details for "Yes" answers using the space provided in Number 3.
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3.	Use this space to provide the details for "No" answers in Number 1 and "Yes" answers in Number 2 . Be specific as to individual(s) affected.
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☐ Check here if you are providing additional information on a separate attachment.

Acknowledgment: I understand that, to the extent permitted by state law, false statements may result in the denial of claims or in my insurance coverage being void as of its effective date with no benefits payable. I understand that conditions which are disclosed on this form may be subject to all conditions of my employer's Plan including any preexisting condition limitations, fraud provisions and employee actively at work and dependent health condition requirements. My signature indicates that I have reviewed all information and statements on this form for completeness and accuracy.

Authorization: To all physicians and other health professionals, hospitals and other health care institutions, insurers, medical or hospital service and prepaid health plans, and employers: You are authorized to provide Aetna Life Insurance Company (Aetna) information concerning healthcare, advice, treatment or supplies (including those related to mental illness and/or AIDS/ARC/HIV) provided me or any members of my family for whom coverage has been requested. (Minnesota residents are not required to provide information concerning results of AIDS/ARC/HIV tests performed on a criminal offender or a crime victim.) I acknowledge that information obtained from any or all of the above may result in further underwriting investigation. This information will be used for the purpose of determining eligibility for coverage. This authorization will be valid for thirty (30) months from the date signed (Minnesota residents twelve [12] months). **I acknowledge that I have read the Privacy Notice and Misrepresentation section shown on “Page 2 of 4” of this form and know that I have a right to receive a copy of this authorization upon request.** I agree that a photographic copy of this authorization is as valid as the original.
